

DIESEL FUEL TAX CLAIM FOR REFUND - SALES TO ULTIMATE PURCHASERS

CLAIM PERIOD	___ / ___ / ___	THROUGH	___ / ___ / ___
			YOUR ACCOUNT NO.

CDTFA USE ONLY		
RA-B/A	AUD	REG
RR-QS	FILE	REF
EFF		

CALIFORNIA DEPARTMENT OF
TAX AND FEE ADMINISTRATION
APPEALS AND DATA ANALYSIS BRANCH
PO BOX 942879
SACRAMENTO, CA 94279-2050

**READ INSTRUCTIONS
BEFORE PREPARING**

Please check this box if this filing represents an **AMENDED CLAIM FOR REFUND**

As an ultimate vendor of diesel fuel in California, you may use this form to file a claim for refund of tax you paid on **undyed** diesel fuel sold without the tax reimbursement to ultimate purchasers for use on a farm for farming purposes or for use in an exempt bus operation. Your claim must cover a period of not less than one week and total at least \$200. The period covered by your claim may include more than one week's sales if necessary to reach the \$200 minimum. You must submit completed Schedules 13D and 13E with your claim. All transactions supporting the amount claimed must be reported on CDTFA-810-FTF, *Disbursement Schedule*.

Enter the beginning and ending dates of the period covered by this claim as mm/dd/yy in the box above.

	REPORT WHOLE GALLONS ONLY
	(A) Diesel Fuel at Current Rate
1. Gallons of tax-paid diesel fuel claimed for refund of tax <i>(enter from Refund Computation Worksheet section A, line 3)</i>	
2. Rate of tax per gallon	\$
3. Amount of refund claimed <i>(multiply line 1 by line 2)</i>	\$

If refund amount is less than \$200, do not submit claim.

You are required to file a monthly report, CDTFA-770-DV, *Diesel Fuel Ultimate Vendor Report/Claim for Refund*, with the California Department of Tax and Fee Administration (CDTFA), listing your receipts and disbursements of undyed and dyed diesel fuel. Even if you qualify to file weekly claim forms, any exempt sales to ultimate purchasers for the last week of the period must be claimed on the monthly report. If you prefer, you may claim a refund on that report instead of filing this weekly claim form. You must file the monthly report whether or not you file separate weekly claims.

CERTIFICATION

I hereby consent to disclose and authorize the California Department of Tax and Fee Administration (CDTFA) to release, as necessary, certain otherwise confidential transaction information regarding volumes, invoice numbers, bills-of-lading, locations, dates, or method of delivery of reportable products to any person identified by me in this return as being involved in a reported transaction for the sole purpose of verifying the accuracy of the reportable product transaction information concerning my transactions with such person as reported in this return.

*I, the undersigned, certify that, to the best of my knowledge, all information on this claim and any accompanying documents is true, correct, and complete. I further certify that the diesel fuel covered by this claim did not show any visible evidence of dye, and, further, that the diesel fuel tax was **not** included in the sales price of the diesel fuel covered by this claim and was not collected from the purchasers. In addition, I certify that, I have in my possession, valid exemption certificates from train operators for transactions covered by this claim, and that, to the best of my knowledge, all information on the certificates is true and correct.*

SIGNATURE	DATE	TELEPHONE ()
PRINT NAME AND TITLE	EMAIL ADDRESS	

REFUND COMPUTATION WORKSHEET

Use this worksheet to help you complete your claim and calculate the refund due.

SECTION A. TAX-PAID CREDITS (Total Gallons)	FROM SCHEDULE	(A) DIESEL FUEL AT CURRENT RATE
1. Tax-paid fuel sold for use on farms for farming purposes <i>(enter totals from column 11 on Schedule 13D)</i>	13D	
2. Tax-paid fuel sold to exempt bus operators <i>(enter totals from column 11 on Schedule 13E)</i>	13E	
3. TOTAL TAX-PAID CREDITS <i>(add lines 1 and 2) Enter this amount in column A on line 1 on the front of the claim.</i>		

Note: Even if you qualify to file weekly claim forms, any exempt sales to ultimate purchasers for the last week of the period must be claimed on the periodic report (CDTFA-770-DV). Do not include on this form sales listed on previously filed claims for refund (CDTFA-770-DV or CDTFA-770-DVW). Do not include claims for tax paid at prior tax rate. Claims for tax paid at a prior tax rate must be made on your periodic report/claim for refund on (CDTFA-770-DV).

INSTRUCTIONS

DIESEL FUEL TAX CLAIM FOR REFUND - SALES TO ULTIMATE PURCHASERS

General Information

Refer to CDTFA-770-DV, *Diesel Fuel Ultimate Vendor Report/Claim For Refund*, that is mailed with this claim form for general information, filing requirements, schedule preparation, and schedule, product, and mode code information applicable to this form.

Preparation of the Refund Computation Worksheet

The Refund Computation Worksheet is provided to assist you in calculating the refund claim amount and completing your claim. (This worksheet should be kept with your records. **Do not send the worksheet with your claim.**) Add the totals from column 11 on each of the schedules for diesel fuel to determine the total gallons to be included in each column of the worksheet. Refer to CDTFA-810-FTE, *Instructions for Preparing Motor Fuels Schedules*, for detailed instructions on the use of and reporting requirements for each schedule.

Section A. Tax-Paid Credits

- Line 1.** Enter the total gallons of tax-paid diesel fuel sold to a person who uses the fuel on farm for farming purposes by adding the totals from column 11 for each disbursement schedule coded 13D.
- Line 2.** Enter the total gallons of tax-paid diesel fuel sold to exempt bus operators for use in exempt bus operations by adding the totals from column 11 for each disbursement schedule coded 13E.
- Line 3.** Enter the total gallons of tax-paid diesel fuel transactions for which you are claiming a refund of tax during the claim period by adding lines 1 and 2.

Preparation of the Claim

Before completing the claim, prepare the applicable Receipt and Disbursement Schedules and the Refund Computation Worksheet.

- Line 1.** Enter the total gallons for which a refund of tax is due from section A, line 3 of the Refund Computation Worksheet.
- Line 2.** This is the current rate of tax for diesel fuel.
- Line 3.** Enter the total refund claimed by multiplying line 1 by line 2.

Note: Do not include any sales you have already reported on a weekly claim or any other claim for refund. Duplicate reports of sales may result in a delay in the processing of your claim for refund. If you qualify to claim ultimate vendor sales on a weekly basis on CDTFA-770-DVW, any exempt sales for the last week of the report must be claimed on the periodic report on CDTFA-770-DV.

For more information, visit our website at www.cdtfa.ca.gov. You may also call our Customer Service Center at 1-800-400-7115 (TTY:711); from the main menu, select the option *Special Taxes and Fees*. Customer service representatives are available Monday through Friday from 8:00 a.m. to 5:00 p.m. (Pacific time), except state holidays.